

We provide sound legal advice in:

CONVEYANCING

- Residential and investment properties
- Commercial
- Business
- Mortgages

LEASING

- Retail
- Commercial
- Retirement Villages

FAMILY LAW

- Property settlements
- Children's Issues

ESTATE PLANNING

- Wills
- Probate
- Power of Attorney
- Enduring Guardianship
- Contested Wills

LOCAL COURT APPEARANCES



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Liability is limited by a Scheme approved Under Professional Standards Legislation

WILLS AND ESTATE PLANNING



Have the peace of mind in knowing that your affairs are in order.



We can advise and help you on the following:

Responsibilities of Executors and Trustees:

21st Century Issues

- Why you should make a will?
- What happens if you don't make a will?
- What are the Formal requirements for a will?
- Who should be an Executor-the person left to wind up your estate and ensure that your wishes are carried out. Should you appoint more than one Executor?
- Who are to be your beneficiaries-those who receive a gift in your will.
- What might be part of your estate? Items such as your home and other real estate, bank accounts, shares, motor vehicles and other personal goods, superannuation and in some cases the proceeds of insurance policies can all form part of your estate.
- Who can make a claim in court against your estate if you leave someone out of your will?
- Why use a solicitor-what happens when a "home-made will" doesn't work?
- What is the effect of marriage or divorce on a will?
- What happens if you run a business on your own or have shares in a company that runs a business? Who can keep the business running and pay staff wages?
- Appointing Trustees to look after a trust fund for gifts to minors (under 18 years of age) and to pay tax on the trust fund.
- Who can and cannot be witnesses to a will?

- To 'wind up' estate in accordance with the will within an appropriate period of time.
- To make provision for the payment of tax (including any Capital Gains Tax) and for payment of any other debts.
- Distribution of gifts to beneficiaries.
- What are the legal costs in making a will, and what are 'costs in the Estate' when acting as an Executor?
- What is a 'Grant of Probate of a Will' and when must an Executor apply to the Supreme Court of NSW for a Grant of Probate?



Modern circumstances may require a person making a will to leave a record of the following:

- Passwords or number combinations to gain access to personal or business records and Bank Accounts.
- Passwords or access to social media accounts or electronically held accounts or information, for example Facebook, Twitter, LinkedIn

Other Areas of Affairs Management

We can also advise you on the following matters:

- Giving a Power of Attorney to another person to assist you in running your business and/or financial affairs
- Appointing an Enduring Guardian to make personal lifestyle decisions for you if you become disabled and are unable to make such decisions.